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哈尔滨电气股份有限公司

HARBIN ELECTRIC COMPANY LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1133)

DISCLOSEABLE TRANSACTION ENTERING INTO THE "AL" COMPAN Y CAPITAL INJECTION AGREEMENT

ENTERING INTO THE "AL" COMPAN Y CAPITAL INJECTION AGREEMENT

21 2020, 220,000,000
 E 24,444,200
 E 244,444,200 (\$289,289,900).

45%, 45% 10%

IMPLICATIONS UNDER THE LISTING RULES

(5% , 25%,)

INTRODUCTION

On January 21, 2020, the Company entered into a capital injection agreement with the Investor, pursuant to which the Investor has committed to invest a total of 220,000,000 (Two Hundred Twenty Million) shares of the Company's common stock at a price of \$244,444,200 (Two Hundred Forty-Four Million, Four Hundred Forty-Two Thousand) for the total investment amount of \$289,289,900 (Two Hundred Eighty-Nine Million, Two Hundred Eighty-Nine Thousand).

PRINCIPAL TERMS OF THE CAPITAL INJECTION AGREEMENT

1. Date

January 21, 2020

2. Parties

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3. Capital Injection plan and price

	220,000,000	45%	80,000,000
			140,000,000
24,444,200	10%	8,888,800	
15,555,400			
88,888,800		177,777,600.	

4. Payment method

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..... (.....)
30 E
20%
.....
E 20%
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5. Profit or loss during the transition period

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6. The governance structure of the Valve Company after the Capital Injection

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9. Other rights and obligations of the Valve Company's Shareholders

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10. Effective Date

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Information about the Company

Information about the Company

Information about the Parent Company

Information about the Parent Company

88,888,800. 90%
 E 10%
 177,777,600. E
 45%, 45% 10%

31 2019 30 2020
 871,416,153.17 ()
 995,735,339.32 ()
 30 2019 218,540,200.

31 ()
 2019

31	31
2018	2019
()	()
11,516,727.53	14,437,063.45
10,296,259.06	24,848,768.50

INFORMATION ABOUT THE INVESTORS

限責任公司) (黑龍江穆棱市電站閘門有

20,000,000.

E ()*
(山東鴻信新能源技術服務中心(有限合夥))

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)*(國新雙百壹號(杭州)股權投資合夥企業(有限合夥))

基金管理有限公司) (國改雙百發展

E ()*(黑龍江
振興基金投資企業(有限合夥))

基金管理有限公司) (龍江

E ()*
(黑龍江融匯工創創業投資企業(有限合夥))

公司) (黑龍江科力高科技產業投資有限

INFORMATION ABOUT THE EMPLOYEES' SHAREHOLDING PLATFORM

()*(哈爾濱市瑞泰龍
閘門銷售中心(有限合夥)), &

()*(哈爾濱市潤泰龍閘門技術研發中心(有限合夥))

()*
(哈爾濱市譽泰龍閘門智能製造中心(有限合夥))

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IMPLICATIONS UNDER THE LISTING RULES

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5% , 25%,
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DEFINITIONS

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220,000,000
, 45% , E ,
244,444,200 , 10%
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E * (哈爾濱電氣股份
有限公司),

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) * (哈爾濱市瑞泰龍閥門銷售中心(有限
合夥)), &
() * (哈爾濱市瑞泰龍閥門技術
研發中心(有限合夥))
() *
(哈爾濱市譽泰龍閥門智能製造中心(有限合夥)),

\$

\$1.00 0.84498. \$

* _____

Harbin Electric Company Limited
Ai Li-song

21 2020

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