



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/8/2016

To : Longlong Exchanges and Clearing Limited

Name of issue : Galaxy Electronic Company Limited

Date Submitted : 1st September 2016

I. Movements in Authorized Share Capital

1. Ordinary Shares

(1) Stock code : <u>1133</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (\$ a e c e c)	Authorized share capital (\$ a e c e c)
Balance at close of preceding month	<u>675,571,000</u>	<u>RMB1.00</u>	<u>RMB 675,571,000.00</u>
Increase/(decrease)	<u>Nil</u>		
Balance at close of the month	<u>675,571,000</u>	<u>RMB1.00</u>	<u>RMB 675,571,000.00</u>
(2) Stock code : <u>N/A</u> Description : <u>State Owned Equity Interest Shares</u>			
	No. of ordinary shares	Par value (\$ a e c e c)	Authorized share capital (\$ a e c e c)
Balance at close of preceding month	<u>701,235,000</u>	<u>RMB1.00</u>	<u>RMB 701,235,000.00</u>
Increase/(decrease)	<u>Nil</u>		
Balance at close of the month	<u>701,235,000</u>	<u>RMB1.00</u>	<u>RMB 701,235,000.00</u>

2. Preference Shares

Stock code :	_____	Description :	_____	N/A
		No. of preference shares	Par value (\$ a e c e c)	Authorized share capital (\$ a e c e c)
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____	_____	_____	_____

3. Other Classes of Shares

Stock code :	_____	Description :	_____	N/A
		No. of other classes of shares	Par value (\$ a e c e c)	Authorized share capital (\$ a e c e c)
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____	_____	_____	_____

Total authorized share capital at the end of the month (\$ a e c e c) :

RMB 1,376,806,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	No. of preference shares (2)	No. of other classes of shares
Balance at close of preceding month	675,571,000	701,235,000	
Increase/ (decrease) during the month	Nil	Nil	
Balance at close of the month	675,571,000	701,235,000	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes to the Issue)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of the month pursuant to the issue	No. of new shares of the month which may be issued pursuant to the issue as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
Number of shares (Net)						
2.						
(/ /)						
Number of shares (Net)						
3.						
(/ /)						
Number of shares (Net)						
Total A. (Ordinary shares)					N/A	
B. (Preference shares)					N/A	
C. (Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)	N/A					

Warrants to issue shall be the issue which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares issued during the month pursuant to the	No. of new shares issued which may be issued pursuant to the close of the month
1. _____ _____ _____ (/ /) Stock Code (if listed) _____ Class of shares issuable (N e I) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
2. _____ _____ _____ (/ /) Stock Code (if listed) _____ Class of shares issuable (N e I) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
3. _____ _____ _____ (/ /) Stock Code (if listed) _____ Class of shares issuable (N e I) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
4. _____ _____ _____ (/ /) Stock Code (if listed) _____ Class of shares issuable (N e I) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____

Total Br (Ordinary shares) N/A

for Preference shares N/A

for Other class N/A

	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares issued during the month pursuant to the offer	No. of new shares which may be issued pursuant to the offer as at close of the month
1.						
f Stock code (if listed)						
Classroom shares issuable (Net)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.						
f Stock code (if listed)						
Classroom shares issuable (Net)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
f Stock code (if listed)						
Classroom shares issuable (Net)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
f Stock code (if listed)						
Classroom shares issuable (Net)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total						
C. (Ordinary shares)	N/A					
P. (Preference shares)	N/A					
O. (Other class)	N/A					

Any other Agreements or Arrangements to issue Shares to the issue which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and classes of shares issuable:	No. of new shares of the issue issued during the month pursuant to the offer	No. of new shares of the issue which may be issued pursuant to the offer as at the close of the month
1. _____ _____ _____ _____ (/ /) _____ shares (N e I)		
2. _____ _____ _____ _____ (/ /) _____ shares (N e I)		
3. _____ _____ _____ _____ (/ /) _____ shares (N e I)		
Total Dr. (Ordinary shares) _____ _____ (Preference shares) _____ _____ (Other class) _____	N/A N/A N/A	

r Other Movements in Issued Share Capital

Type of issue	No. of new shares issued during the month pursuant to the offer	No. of new shares which may be issued pursuant to the offer as at close of the month
1. Rights issue At price : State currency _____ Class of shares issuable (N e I) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
2. Open offer At price : State currency _____ Class of shares issuable (N e I) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
3. Placing At price : State currency _____ Class of shares issuable (N e I) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
4. Bonus issue Class of shares issuable (N e I) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of issue	No. of new shares issued during the month pursuant to the	No. of new shares issued which may be issued pursuant to the close of the month
<p>5. Scrip dividend</p> <p>At price : State currency _____</p> <p>Class of shares issuable (N e l) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	_____	_____
<p>6. Repurchase of shares</p> <p>Class of shares repurchased (N e l) _____</p> <p>Cancellation date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	_____	_____
<p>7. Redemption of shares</p> <p>Class of shares redeemed (N e l) _____</p> <p>Redemption date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	_____	_____
<p>8. Consideration issue</p> <p>At price : State currency _____</p> <p>Class of shares issuable (N e l) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	_____	_____

Type of issue		No. of new shares issued during the month pursuant to the offer		No. of new shares issued which may be issued pursuant to the offer as at the close of the month	
9. Capital reorganisation	Class of shares issuable (N e I)	_____			
	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
10. Other (Please specify)	Class of shares issuable (N e I)	_____			
	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
Total E: (€ denary shares)		N/A			
Total F: (P e e nce shares)		N/A			
Total G: (Other class)		N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(The figures should be the same as the figures in the II ab e (M e e i I ed Share Capital).)		

Remarks (if any):

Submitted by: Ai Li-Song

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

1. *State the clause number (e.g. clause 1, etc.)*
2. *If the officer is a director, state the director's name.*