



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/8/2016

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer Galaxy Electronic Company Limited

Date Submitted 1<sup>st</sup> September 2016

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code : 1133 Description : Ordinary Shares

	No. of ordinary shares	Par value (S a e c e c )	Authorised share capital (S a e c e c )
Balance at close of preceding month	<u>675,571,000</u>	<u>RMB1.00</u>	<u>RMB 675,571,000.00</u>
Increase/(decrease)	<u>Nil</u>		
Balance at close of the month	<u>675,571,000</u>	<u>RMB1.00</u>	<u>RMB 675,571,000.00</u>

(2) Stock code : N/A Description : State Owned Equity Interest Shares

	No. of ordinary shares	Par value (S a e c e c )	Authorised share capital (S a e c e c )
Balance at close of preceding month	<u>701,235,000</u>	<u>RMB1.00</u>	<u>RMB 701,235,000.00</u>
Increase/(decrease)	<u>Nil</u>		
Balance at close of the month	<u>701,235,000</u>	<u>RMB1.00</u>	<u>RMB 701,235,000.00</u>

2. Preference Shares

Stock code : _____ Description : <u>N/A</u>			
	No. of preference shares	Par value ( <i>S a e c e c</i> )	Authorized share capital ( <i>S a e c e c</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : _____ Description : <u>N/A</u>			
	No. of other classes of shares	Par value ( <i>S a e c e c</i> )	Authorized share capital ( <i>S a e c e c</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorized share capital at the end of the month (*S a e c e c*):

RMB 1,376,806,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	No. of preference shares (2)	No. of other classes of shares
Balance at close of preceding month	675,571,000	701,235,000	
Increase/ (decrease) during the month	Nil	Nil	
Balance at close of the month	675,571,000	701,235,000	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes to the Issue)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of the month pursuant to the option	No. of new shares of the month which may be issued pursuant to the option as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ ( / / ) _____ shares (Nil)						
2. _____ _____ _____ ( / / ) _____ shares (Nil)						
3. _____ _____ _____ ( / / ) _____ shares (Nil)						
	Total A. (Ordinary shares)				N/A	
	Preference shares				N/A	
	Other class				N/A	
Total funds raised during the month from exercise of options (State currency)	N/A					

rr Wa ants to ssue Sha es lo the ssue which a e to be Listed

Description of wa ants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Executed during the month	Nominal value at close of the month	No. of new shares issued during the month pursuant to the	No. of new shares issued which may be issued pursuant to the close of the month
1. _____ _____  ( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable (N e I) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
2. _____ _____  ( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable (N e I) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
3. _____ _____  ( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable (N e I) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
4. _____ _____  ( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable (N e I) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____

Total Br (₹ denary shares) N/A  
 r f r (Preference shares) N/A  
 r (Other class) N/A

Convertible (i.e. Convertible into Shares of the issue which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares issued during the month pursuant to the issue	No. of new shares which may be issued pursuant to the issue as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (N e I)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2.						
Stock code (if listed)						
Class of shares issuable (N e I)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
Stock code (if listed)						
Class of shares issuable (N e I)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
Stock code (if listed)						
Class of shares issuable (N e I)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				

Total: C. (₹ denominated shares) N/A  
 R. (Preference shares) N/A  
 O. (Other class) N/A

Any other Agreements or Arrangements to issue Shares to the issue which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares or issue issued during the month pursuant to the offer	No. of new shares or issue which may be issued pursuant to the offer as at the close of the month
1. _____ _____ _____ ( / / ) _____ shares (N e I)	/	/
2. _____ _____ _____ ( / / ) _____ shares (N e I)		
3. _____ _____ _____ ( / / ) _____ shares (N e I)		
Total Dr. (₹ denominated shares) _____ For Preference shares _____ For (Other class) _____	N/A	N/A

r Othe Movemnts in ssued Sha e Capital

Type o ssue		fNo. o new sha es o issue issued du ing the month pu suant r the eto	fNo. o new sha es o issue which may be issued pu suant the eto as at close o the month
1. Rights issue	At p ice : State cu ency _____  Class no sha es issuable _____ (N e I)  ssue and allotment date : (dd/mm/yyyy) ( / / )  EGM app oval date: ( / / ) (dd/mm/yyyy)	_____	_____
2. Open o e	At p ice : State cu ency _____  Class no sha es issuable _____ (N e I)  ssue and allotment date : (dd/mm/yyyy) ( / / )  EGM app oval date: ( / / ) (dd/mm/yyyy)	_____	_____
3. Placing	At p ice : State cu ency _____  Class no sha es issuable _____ (N e I)  ssue and allotment date : (dd/mm/yyyy) ( / / )  EGM app oval date: ( / / ) (dd/mm/yyyy)	_____	_____
4. Bonus issue	Class no sha es issuable _____ (N e I)  ssue and allotment date : (dd/mm/yyyy) ( / / )  EGM app oval date: ( / / ) (dd/mm/yyyy)	_____	_____

Type of issue	No. of new shares issued during the month pursuant to the	No. of new shares issued which may be issued pursuant to the close of the month
5. Scrip dividend At price : State currency _____	Class of shares issuable (N e l) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____
6. Repurchase of shares	Class of shares repurchased (N e l) _____ Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____
7. Redemption of shares	Class of shares redeemed (N e l) _____ Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____
8. Consideration issue At price : State currency _____	Class of shares issuable (N e l) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____



Type of issue		No. of new shares issued during the month pursuant to the offer	No. of new shares issued which may be issued the offer as at close of the month
9. Capital reorganisation	Class of shares issuable (N e l) _____ Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
10. Other (Please specify)	At price: State currency _____ Class of shares issuable (N e l) _____ Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
Total For (₹ denominated shares)		N/A	_____
For Preference shares		N/A	_____
For (Other class)		N/A	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) 0
	(2) 0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
<i>(The figures should be the same as the corresponding figures in the Memorandum of Share Capital.)</i>	

