香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) : 31/12/2011**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Harbin Electric Company Limited

Date Submitted 4th January 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1133 Description : H Shares

| | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | 675,571,000 | | |
| | 675,571,000 | RMB1.00 | RMB 675,571,000.00 |

(2) Stock code : N/A Description : State Owned Equity Interest Shares

| | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | 701,235,000 | RMB1.00 | RMB 701,235,000.00 |
| Increase/(decrease) | Nil | | |
| Balance at close of the month | 701,235,000 | RMB1.00 | RMB 701,235,000.00 |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant |
|---|---|---|---|---|---|---|

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / ) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |

[redacted] Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. | | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | _____ | _____ |
| 2. Open offer | At price : State currency _____ | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | _____ | _____ |
| 3. Placing | At price : State currency _____ | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | _____ | _____ |
| 4. Bonus issue | | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | _____ | _____ |

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 5. Scrip dividend | At price : | State currency _____ | Class of shares issuable *(Note 1)* | _____ | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| 6. Repurchase of shares | | | Class of shares repurchased *(Note 1)* | _____ | | |
| | | | Cancellation date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| 7. Redemption of shares | | | Class of shares redeemed *(Note 1)* | _____ | | |
| | | | Redemption date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| 8. Consideration issue | At price : | State currency _____ | Class of shares issuable *(Note 1)* | _____ | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 9. Capital reorganisation | | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | |

Remarks (if any):

Submitted by: Nie Chuan-bo

Title: Board Secretary Buraeu Deputy Director

(Director, Secretary or other duly authorised officer)

*Notes :*

*1. State the class of shares (e.g. ordinary, preference or other).*

*2. If there is insufficient space, please append the prescribed continuation sheet.*