



香港交易所



30/11/12

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Habin Electric Company LimitedDate Submitted 3rd December 2012

I. Movements in Authorized Share Capital

1. Ordinary Shares

(1) Stock code : 1133 Description : H Shares

	No. of ordinary shares	Parv (State currency)	Authorized share capital (State currency)
Balance at close of preceding month	<u>675,571,000</u>	<u>RMB1.00</u>	<u>RMB 675,571,000.00</u>
Increase/(decrease)	<u>Nil</u>		
Balance at close of the month	<u>675,571,000</u>	<u>RMB1.00</u>	<u>RMB 675,571,000.00</u>

(2) Stock code : N/A Description : State Owned Equity Interest Shares

	No. of ordinary shares	Parv (State currency)	Authorized share capital (State currency)
Balance at close of preceding month	<u>701,235,000</u>	<u>RMB1.00</u>	<u>RMB 701,235,000.00</u>
Increase/(decrease)	<u>Nil</u>		
Balance at close of the month	<u>701,235,000</u>	<u>RMB1.00</u>	<u>RMB 701,235,000.00</u>

2. Preference Shares

Stock code :	_____	Description :	_____	N/A
		No. of preference shares	Parv (State currency)	Authorized share capital (State currency)
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____	_____	_____	_____

3. Other Classes of Shares

Stock code :	_____	Description :	_____	N/A
		No. of other classes of shares	Parv (State currency)	Authorized share capital (State currency)
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____	_____	_____	_____

Total authorized share capital at the end of the month (State
currency):

RMB 1,376,806,000.00

Warrants to be Issued as Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant hereto	No. of new shares of issuer which maybe issued pursuant hereto as at close of the month
1. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approved (if applicable) _____ (dd/mm/yy) _____ (/ /)	_____	_____	_____	_____	_____	_____
2. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approved (if applicable) _____ (dd/mm/yy) _____ (/ /)	_____	_____	_____	_____	_____	_____
3. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approved (if applicable) _____ (dd/mm/yy) _____ (/ /)	_____	_____	_____	_____	_____	_____
4. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approved (if applicable) _____ (dd/mm/yy) _____ (/ /)	_____	_____	_____	_____	_____	_____

Total B. (Ordinary shares)

Conversion Details (i.e. Conversion into Shares of the Issuer to be Listed)	Currency of amount outstanding	Amount at close of preceding month	Conversion during the month	Amount at close of the month	No. of new shares of issuer added during the month pursuant thereto	No. of new shares of issuer which maybe is added pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval (if applicable)						
(dd/mm/yy)	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval (if applicable)						
(dd/mm/yy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval (if applicable)						
(dd/mm/yy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval (if applicable)						
(dd/mm/yy)	(/ /)					
Total C. (Ordinary shares)				N/A		
(Preference shares)				N/A		
(Other classes)				N/A		

Any other Agreements or Arrangements to Is s a Shares of he Is s which are to be Lis ed, including Options (other than Share Option Schemes)

Fill particulars including EGM approval date (dd/mm/yy), if applicable, and class of shares is suitable:		No. of new shares of is arising the month present here	No. of new shares of is which maybe is added on thereof as at close of the month
1.	<div></div> <div></div> <div></div> <div>(/ /)</div> <div>shares (Note 1)</div>		
2.	<div></div> <div></div> <div></div> <div>(/ /)</div> <div>shares (Note 1)</div>		
3.	<div></div> <div></div> <div></div> <div>(/ /)</div> <div>shares (Note 1)</div>		
Total D. (Ordinary shares)		N/A	
(Preference shares)		N/A	
(Other classes)		N/A	

Other Movements in Issued Share Capital

Type of Issuance	No. of new shares of is arising during the month ps unt her to	No. of new shares of is which maybe is ps unt her to as at close of the month
1. Rights issue At price : St ce ncy _____ Class of shares is al _____ (Note 1) Issuance and allotment date : (dd/mm/yy) (/ /) EGM approval (dd/mm/yy) (/ /)	_____	_____
2. Open offer At price : St ce ncy _____ Class of shares is al _____ (Note 1) Issuance and allotment date : (dd/mm/yy) (/ /) EGM approval (dd/mm/yy) (/ /)	_____	_____
3. Placing At price : St ce ncy _____ Class of shares is al _____ (Note 1) Issuance and allotment date : (dd/mm/yy) (/ /) EGM approval (dd/mm/yy) (/ /)	_____	_____
4. Bonus issue Class of shares is al _____ (Note 1) Issuance and allotment date : (dd/mm/yy) (/ /) EGM approval (dd/mm/yy) (/ /)	_____	_____

			No. of new shares of which is issued during the month prior to the close of the month	No. of new shares of which is issued during the month prior to the close of the month
Type of Issuance				
5. Scrip div	At dividend	Share currency	<p>Class of shares is as follows _____ (Note 1)</p> <p>Issued and allotment date : (dd/mm/yy) _____ (/ /)</p> <p>EGM approved (/ / date:) _____</p>	
6. Repurchase of shares			<p>Class of shares _____ repurchased (Note 1)</p> <p>Cancellation date : (/ /) _____ (dd/mm/yy)</p> <p>EGM approved (/ / date:) _____ (dd/mm/yy)</p>	
7. Redemption of shares			<p>Class of shares _____ redeemed (Note 1)</p> <p>Redemption date : (/ /) _____ (dd/mm/yy)</p> <p>EGM approved (/ / date:) _____ (dd/mm/yy)</p>	
8. Consideration is as follows	At price :	Share currency	<p>Class of shares is as follows _____ (Note 1)</p> <p>Issued and allotment date : (dd/mm/yy) _____ (/ /)</p> <p>EGM approved (/ / date:) _____ (dd/mm/yy)</p>	

Type of Issuance		No. of new shares of which may be issued as at close of the month	No. of new shares of which may be issued as at close of the month
9. Capital reorganisation	Class of shares issued _____ (Note 1)		
	Issued and allotment date : (dd/mm/yy) _____ EGM approved (dd/mm/yy) _____ (/ /) (/ /)		
10. Other (Please specify)	Class of shares issued _____ (Note 1)		
	Issued and allotment date : (dd/mm/yy) _____ EGM approved (dd/mm/yy) _____ (/ /) (/ /)		
Total E. (Ordinary shares) _____ (Preference shares) _____ (Other classes) _____		N/A	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) 0
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