



HKEX

HKEX

30/11/2012

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer: Habin Electric Company Limited

Date Submitted: 3rd December 2012

I. Movements in Authorized Share Capital

1. Ordinary Shares

| (1) Stock code: <u>1133</u> Description: <u>H Shares</u> | | | |
|---|------------------------|-----------------------|---|
| | No. of ordinary shares | Parv (State currency) | Authorized share capital (State currency) |
| Balance at close of preceding month | <u>675,571,000</u> | <u>RMB1.00</u> | <u>RMB 675,571,000.00</u> |
| Increase/(decrease) | <u>Nil</u> | | |
| Balance at close of the month | <u>675,571,000</u> | <u>RMB1.00</u> | <u>RMB 675,571,000.00</u> |
| (2) Stock code: <u>N/A</u> Description: <u>State Owned Equity Interest Shares</u> | | | |
| | No. of ordinary shares | Parv (State currency) | Authorized share capital (State currency) |
| Balance at close of preceding month | <u>701,235,000</u> | <u>RMB1.00</u> | <u>RMB 701,235,000.00</u> |
| Increase/(decrease) | <u>Nil</u> | | |
| Balance at close of the month | <u>701,235,000</u> | <u>RMB1.00</u> | <u>RMB 701,235,000.00</u> |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|-----------------------|---|
| Stock code : _____ | Description : <u>N/A</u> | | |
| | No. of preference shares | Parv (State currency) | Authorized share capital (State currency) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|-----------------------|---|
| Stock code : _____ | Description : <u>N/A</u> | | |
| | No. of other classes of shares | Parv (State currency) | Authorized share capital (State currency) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorized share capital at the end of the month (State currency):

RMB 1,376,806,000.00

Warrants to be Issued in Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/y) | Currency of nominal value | Nominal value close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issued during the month present held | No. of new shares of issued which maybe issued present held as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|--|
| 1. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | | | | | | |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issued (Note 1) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approved (if applicable) | _____ | | | | | |
| (dd/mm/y) | (/ /) | | | | | |
| 2. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | | | | | | |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issued (Note 1) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approved (if applicable) | _____ | | | | | |
| (dd/mm/y) | (/ /) | | | | | |
| 3. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | | | | | | |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issued (Note 1) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approved (if applicable) | _____ | | | | | |
| (dd/mm/y) | (/ /) | | | | | |
| 4. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | | | | | | |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issued (Note 1) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approved (if applicable) | _____ | | | | | |
| (dd/mm/y) | (/ /) | | | | | |

Total B. (Ordinary shares)

| Convertible (i.e. Convertible into Shares of the Issuer which are to be Listed) | Currency of amount outstanding | Amount at close of preceding month | Convertible during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant hereto | No. of new shares of issuer which maybe issued pursuant hereto as at close of the month |
|---|--------------------------------|------------------------------------|------------------------------|------------------------------|---|---|
| 1. _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval (if applicable) (dd/mm/y) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval (if applicable) (dd/mm/y) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval (if applicable) (dd/mm/y) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 4. _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval (if applicable) (dd/mm/y) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| Total C. (Ordinary shares) N/A _____ (Preference shares) N/A _____ (Other classes) N/A _____ | | | | | _____ | _____ |

Other Movements in Issued Share Capital

| Type of Issuance | No. of new shares of _____ issued during the month | No. of new shares of _____ which may be issued pursuant hereto as at close of the month |
|--|--|---|
| 1. Rights Issuance At price: Sate _____ currency Class of shares issued _____ (Note 1) Issuance and allotment date: (dd/mm/yy) (/ /) EGM approval (dd/mm/yy) (/ /) | _____ | _____ |
| 2. Open offer At price: Sate _____ currency Class of shares issued _____ (Note 1) Issuance and allotment date: (dd/mm/yy) (/ /) EGM approval (dd/mm/yy) (/ /) | _____ | _____ |
| 3. Placing At price: Sate _____ currency Class of shares issued _____ (Note 1) Issuance and allotment date: (dd/mm/yy) (/ /) EGM approval (dd/mm/yy) (/ /) | _____ | _____ |
| 4. Bonus Issuance Class of shares issued _____ (Note 1) Issuance and allotment date: (dd/mm/yy) (/ /) EGM approval (dd/mm/yy) (/ /) | _____ | _____ |

| Type of Issue | | No. of new shares of this class issued during the month pursuant hereto | No. of new shares of this class which may be issued pursuant hereto as at close of the month |
|-------------------------|---|---|--|
| 5. Scrip dividend | <p>Class of shares issued _____ (Note 1)</p> <p>Issue and allotment date: (dd/mm/y) _____</p> <p>EGM approval (dd/mm/y) _____ (/ /)</p> | | |
| 6. Repurchase of shares | <p>Class of shares repurchased _____ (Note 1)</p> <p>Cancellation date: (dd/mm/y) _____ (/ /)</p> <p>EGM approval (dd/mm/y) _____ (/ /)</p> | | |
| 7. Redemption of shares | <p>Class of shares redeemed _____ (Note 1)</p> <p>Redemption date: (dd/mm/y) _____ (/ /)</p> <p>EGM approval (dd/mm/y) _____ (/ /)</p> | | |
| 8. Consideration issue | <p>Class of shares issued _____ (Note 1)</p> <p>Issue and allotment date: (dd/mm/y) _____</p> <p>EGM approval (dd/mm/y) _____ (/ /)</p> | | |

| Type of Issue | | No. of new issues of which the month present here | No. of new issues of which maybe issued here as at close of the month |
|----------------------------|---|---|---|
| 9. Capital reorganisation | Class of shares issued _____ (Note 1) Issue and allotment date: (dd/mm/y) EGM approved (dd/mm/y) | (/ /) | (/ /) |
| 10. Other (Please specify) | Class of shares issued _____ (Note 1) Issue and allotment date: (dd/mm/y) EGM approved (dd/mm/y) | (/ /) | (/ /) |
| Total E. | | (Ordinary shares) N/A | (Preference shares) N/A |
| | | (Other classes) N/A | |

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 0

